



Transfer of Appreciated Stock  
to

# ASHLAND SCHOOLS FOUNDATION



Thank you for supporting public education in Ashland!

Fill out your name and the name of the brokerage firm and account number you are transferring from, as well as the name and number of shares of the security (usually stocks) that you will be transferring as your gift to the Ashland Schools Foundation. Then give this form to your broker to implement the transfer. Make sure you call or email the Ashland Schools Foundation office to let us know to watch for your gift as your stocks will come to us with no donor information attached!

**Ashland Schools Foundation:** 541-482-8197 or asf@ashland.k12.or.us

**FOR SECURITY TRANSFERS IN VIA DTC**

**QUESTIONS CONTACT:**

DTC: 0188  
TD Ameritrade Institutional  
PO Box 650567  
Dallas, TX 75265-0567

Koenig Investment Advisory  
Phone: 800-959-7806  
Fax: 541-608-0423

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NAME OF ACCOUNT OWNER

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BROKERAGE FIRM & ACCOUNT NUMBER OF ORIGINATING ACCOUNT

***Please transfer the following securities which are held in the above account:***

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SECURITY NAME	NUMBER OF SHARES
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SIGNATURE	DATE
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SIGNATURE	DATE
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**PLEASE TRANSFER VIA DTC TO:**

**FIRM:** TD Ameritrade

**DTC#:** 0188

**RECEIVING ACCOUNT #:** 941881545

**REGISTERED OWNER OF RECEIVING ACCOUNT:** Ashland Schools Foundation